



2010 Winston Park Drive, 2nd Floor
Oakville, Ontario, Canada
L6H 5R7

April 24, 2024

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: FendX Technologies Inc. (the "Company")
Consideration Payable

Pursuant to CSE Policy 7 *Investor Relations, Promotional Activity, and other Significant Transactions*, the Company confirms the Company has paid, or has agreed to pay, as applicable, the consideration payable under the following investor relations agreements:

- agreement with Fairfax Partners Inc. dated April 22, 2024 – a fee of CDN\$15,000 for a one-month term commencing on April 22, 2024 until May 21, 2024.
- Agreement with i2i Marketing Group, LLC dated April 22, 2024 – a fee of US\$250,000 (CDN\$342,875⁽¹⁾) for a three-month term commencing on April 22, 2024 until June 21, 2024, of which US\$50,000 (CDN\$68,575⁽¹⁾) is due within five days of the effective date of the agreement and the remainder will be payable four weeks from the effective date, subject to receipt of invoices.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

FENDX TECHNOLOGIES INC.

"Carolyn Myers"

Per: Carolyn Myers
Chief Executive Officer and a Director

(1) Based on the Bank of Canada exchange rate of 1.3715 on April 22, 2024.